

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 22, 2004

REGISTRATION NO.: 24649

BONDS ISSUED BY: Fort Osage Fire Protection District

AMOUNT OF ISSUE: \$2,500,000.00

COUNTY: of Jackson

DATE OF ISSUE: November 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing, equipping and acquiring land for fire stations; purchasing fire trucks, ambulances, medical and rescue equipment, and storm warning sirens; and acquiring facilities and equipment presently leased to the District by refinancing existing lease purchase obligations

Rate of Interest	Amount	Maturity
	\$ 150,000.00	03/01/2005
	175,000.00	03/01/2006
	200,000.00	03/01/2007
	225,000.00	03/01/2008
	250,000.00	03/01/2009
	250,000.00	03/01/2010
	275,000.00	03/01/2011
	300,000.00	03/01/2012
	325,000.00	03/01/2013
	350,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,521,340.00

INTEREST RATE: 3.7016%

ASSESSED VALUATION: \$125,135,142

INDEBTEDNESS: (Including this issue) \$2,500,000

NOTICE OF ELECTION: Published one newspaper July 21 and 28, 2004 and second newspaper July 22 and 29, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...2,182 No...1,328

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable